

**PEEL FINANCE (UK) LIMITED**

**(the "Company")**

**Eurobond Issue**

**31 March 2026**

On 31 March 2021, the Cayman Islands Stock Exchange admitted to listing up to GBP 300,000,000 7.5% Unsecured Redeemable Loan Notes 2031 (the "**Loan Notes**") and Unlimited 7.5% Unsecured Redeemable Payment-in-kind-Notes due 2031 (the "**PIK Notes**") to be issued by the Company.

As at 31 March 2026 (prior to the issuance stated below), there were £207,830,816 Loan Notes and £10,696,208 PIK Notes in issue.

The board of directors of the Company now announces that it has on 31 March 2026 issued £1,133,729 Loan Notes. There are now £208,964,545 Loan Notes and £10,696,208 PIK Notes in issue.

All enquiries in relation to this announcement should be addressed to:

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